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                      UNITED STATES DISTRICT COURT
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                     NORTHERN DISTRICT OF CALIFORNIA
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    CAREER SYSTEMS DEVELOPMENT
    CORPORATION,
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                                        No. C 10-2679 BZ
               Plaintiff(s),
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                                        ORDER SCHEDULING
                                        JURY TRIAL AND
          v.
14
                                        PRETRIAL MATTERS
    AMERICAN HOME ASSURANCE
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    COMPANY,
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               Defendant(s).
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          Following the status conference on November 1, 2011, IT
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    IS HEREBY ORDERED as follows:
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    1.
          DATES
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    Trial Date: Monday, April 30, 2012, 5 days
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    Pretrial Conference: Tuesday, 04/10/2012, 4:00 p.m.
23
    Last Day to Hear Dispositive Motions: Wednesday, 2/15/2012
2.4
    Last Day for Expert Discovery: Friday, 1/20/2012
    Last Day for Rebuttal Expert Disclosure: Friday, 1/6/2012
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    Last Day for Expert Disclosure: Friday, 12/16/2011
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    Close of Non-expert Discovery: Friday, 12/09/2011
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2. <u>DISCLOSURE AND DISCOVERY</u>

The parties are reminded that a failure to voluntarily disclose information pursuant to Federal Rule of Civil Procedure 26(a) or to supplement disclosures or discovery responses pursuant to Rule 26(e) may result in exclusionary sanctions. Thirty days prior to the close of non-expert discovery, lead counsel for each party shall serve and file a certification that all supplementation has been completed.

In the event a discovery dispute arises, **lead counsel** for each party shall meet in person or, if counsel are outside the Bay Area, by telephone and make a good faith effort to resolve their dispute. Exchanging letters or telephone messages about the dispute is insufficient. The Court does not read subsequent positioning letters; parties shall instead make a contemporaneous record of their meeting using a tape recorder or a court reporter.

In the event they cannot resolve their dispute, the parties must participate in a telephone conference with the Court before filing any discovery motions or other papers. The party seeking discovery shall request a conference in a letter filed electronically not exceeding two pages (with no attachments) which briefly explains the nature of the action and the issues in dispute. Other parties shall reply in similar fashion within two days of receiving the letter requesting the conference. The Court will contact the parties to schedule the conference.

3. MOTIONS

Consult Civil Local Rules 7-1 through 7-5 and this

Court's standing orders regarding motion practice. Motions for summary judgment shall be accompanied by a statement of the material facts not in dispute supported by citations to admissible evidence. The parties shall file a joint statement of undisputed facts where possible. If the parties are unable to reach complete agreement after meeting and conferring, they shall file a joint statement of the undisputed facts about which they do agree. Any party may then file a separate statement of the additional facts that the party contends are undisputed. A party who without substantial justification contends that a fact is in dispute is subject to sanctions.

In addition to **lodging** a Chambers copy of all papers, a Chambers copy of all briefs shall be e-mailed in WordPerfect or Word format to the following address: bzpo@cand.uscourts.gov.

4. SETTLEMENT CONFERENCE

By agreement of the parties, this matter is referred to the Honorable Laurel Beeler for an early settlement conference. The parties shall promptly contact Judge Beeler's chambers to schedule a date for the conference.

5. PRETRIAL CONFERENCE

Not less than thirty days prior to the date of the pretrial conference, the parties shall meet and take all steps necessary to fulfill the requirements of this Order.

Not less than twenty-one days prior to the pretrial conference, the parties shall: (1) serve and file a joint pretrial statement, containing the information listed in Attachment 1, and a proposed pretrial order; (2) serve and

file trial briefs, <u>Daubert</u> motions, proposed findings of fact and conclusions of law, and statements designating excerpts from discovery that will be offered at trial (specifying the witness and page and line references); (3) exchange exhibits, agree on and number a joint set of exhibits and number separately those exhibits to which the parties cannot agree; (4) deliver all marked trial exhibits directly to chambers, attn: Rose Maher; (5) deliver one <u>extra</u> set of all marked exhibits directly to Chambers; and (6) submit all exhibits in three-ring binders. Each exhibit shall be marked with an exhibit label as contained in **Attachment 2**. The exhibits shall also be separated with correctly marked side tabs so that they are easy to find.

No party shall be permitted to call any witness or offer any exhibit in its case in chief that is not disclosed at pretrial, without leave of Court and for good cause.

Lead trial counsel for each party shall meet and confer in an effort to resolve all disputes regarding anticipated testimony, witnesses and exhibits. Not less than eleven days prior to the pretrial conference, the parties shall serve and file any objections to witnesses or exhibits or to the qualifications of an expert witness, and any oppositions to Daubert motions. There shall be no replies.

A copy of all pretrial submissions, except for exhibits, shall be e-mailed in WordPerfect or Word format to the following address: bzpo@cand.uscourts.gov

At the time of filing the original with the Clerk's Office, two copies of all documents (but only one copy of

1	the exhibits) shall be delivered directly to Chambers (Room
2	15-6688). Chambers' copies of all pretrial documents shall
3	be three-hole punched at the side, suitable for insertion
4	into standard, three-ring binders.
5	Dated: November 2, 2011
6	Roman Dimmeman
7	Bernard Zimmerman United States Magistrate Judge
8	G:\BZALL\-BZCASES\CAREER SYSTEMS V. AMERICAN HOME\PRETRIAL SCHEDULING ORDER.wpd
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1 ATTACHMENT 1 2 The parties shall file a joint pretrial conference statement containing the following information: 3 (1) The Action. 4 (A) Substance of the Action. A 5 brief description of the substance of claims and defenses which remain to be 6 decided. 7 Relief Prayed. A detailed (B) statement of each party's 8 position on the relief 9 claimed, particularly itemizing all elements of damages claimed as well as 10 witnesses, documents or other 11 evidentiary material to be presented concerning the amount of those damages. 12 13 (2) The Factual Basis of the Action. Undisputed Facts. A plain and 14 (A) concise statement of all relevant facts not reasonably 15 disputable, as well as which 16 facts parties will stipulate for incorporation into the 17 trial record without the necessity of supporting testimony or exhibits. 18 19 Disputed Factual Issues. A (B) plain and concise statement of 20 all disputed factual issues which remain to be decided. 2.1 (C) Agreed Statement. A statement assessing whether all or part 22 of the action may be presented upon an agreed statement of 23 facts. 2.4 Stipulations. A statement of (D) 25 stipulations requested or proposed for pretrial or trial 26 purposes. 27 (3) Trial Preparation. 28 A brief description of the efforts the parties have made to resolve disputes over anticipated testimony,

exhibits and witnesses.

2.1

2.4

- (A) Witnesses to be Called. In lieu of FRCP 26(a)(3)(A), a list of all witnesses likely to be called at trial, other than solely for impeachment or rebuttal, together with a brief statement following each name describing the substance of the testimony to be given.
- (B) Estimate of Trial Time. An estimate of the number of court days needed for the presentation of each party's case, indicating possible reductions in time through proposed stipulations, agreed statements of facts, or expedited means of presenting testimony and exhibits.
- (C) Use of Discovery Responses. In lieu of FRCP 26(a)(3)(B), cite possible presentation at trial of evidence, other than solely for impeachment or rebuttal, through use of excerpts from depositions, from interrogatory answers, or from responses to requests for admission. Counsel shall state any objections to use of these materials and that counsel has conferred respecting such objections.
- (D) Further Discovery or Motions.
 A statement of all remaining motions, including <u>Daubert</u> motions.

(4) Trial Alternatives and Options.

- (A) Settlement Discussion. A statement summarizing the status of settlement negotiations and indicating whether further negotiations are likely to be productive.
- (B) Amendments, Dismissals. A statement of requested or proposed amendments to pleadings or dismissals of

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parties, claims or defenses.

(C) Bifurcation, Separate Trial of Issues. A statement of whether bifurcation or a separate trial of specific issues is feasible and desired.

(5) Miscellaneous.

Any other subjects relevant to the trial of the action, or material to its just, speedy and inexpensive determination.

ATTACHMENT 2 1 USDC Case No. CV09-01816 BZ JOINT Exhibit No._____ **USDC** 2 Case No. CV09-01816 BZ JOINT Exhibit No. 3 Date Entered _____ Date Entered 4 Signature _____ Signature _____ 5 6 USDC Case No. CV09-01816 BZ JOINT Exhibit No. USDC Case No. CV09-01816 BZ JOINT Exhibit No. _____ 7 8 Date Entered _____ Date Entered _____ 9 Signature _____ Signature _____ 10 USDC Case No. CV09-01816 BZ PLNTF Exhibit No. _____ USDC Case No. CV09-01816 BZ PLNTF Exhibit No. _____ 11 12 Date Entered _____ Date Entered _____ 13 Signature _____ Signature _____ 14 15 USDC Case No. CV09-01816 BZ **USDC** Case No. CV09-01816 BZ 16 PLNTF Exhibit No. PLNTF Exhibit No. _____ 17 Date Entered _____ Date Entered _____ 18 Signature Signature 19 **USDC USDC** 20 Case No. CV09-01816 BZ **DEFT** Exhibit No. Case No. CV09-01816 BZ **DEFT** Exhibit No. _____ 21 Date Entered _____ Date Entered _____ 22 Signature _____ Signature 23 2.4 **USDC USDC** Case No. CV09-01816 BZ **DEFT** Exhibit No. Case No. CV09-01816 BZ DEFT Exhibit No. _____ 25 26 Date Entered _____ Date Entered _____ 27 Signature _____ Signature _____